

TO:

The Manager
Employee Benefits Solutions
Aegon / Scottish Equitable
Edinburgh Park
EDINBURGH
EH12 9SE

Your Home Address:

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Date:

Dear Sirs

Aegon Pension Plan Reference – Scheme No 116181

Plan No:

I hereby request you re-balance my investment portfolio, by selling and buying the appropriate units within the above plan, so as to match the unit fund allocations shown in the table below, as soon as possible.

Fund Name	Revised percentage allocation

The above should be the investment fund allocation for both my **existing units** and also for **all future contributions** until further notice. Please issue written confirmation that this request has been carried out, via my Advisers at Patterson-Mills Financial Planning.

Yours faithfully

Signed:

Name: